

Name Change Authorization Form

Please complete this form to update a name on your account. For example, submit this form if your name has changed as a result of marriage. Please note: This form cannot be used to change an account registration or add owners to your account.

Part 1

Investor Information

Name of account owner

Address

Name of joint account owner(s), if applicable

City, State, ZIP

Social Security number

Phone number

Account number

Account owner's date of birth (mm/dd/yyyy)

Part 2

Account Information

Fund name

Fund number*

Account number*

*Can be found on your account statement.

Part 3

Name Change Instructions

I agree that the former name listed below is one and the same as the new name listed below. Therefore, please update my account(s) to my new name.

Former name:

Name (First, Middle Initial, Last)

is one and the same as

New name:

Name (First, Middle Initial, Last)

For assistance in completing this form, please contact us at 1(800) 345-6611, Monday through Friday, 8:00a.m. to 8:00 p.m. EST.

Part 4

Your Signature

By signing your new name, you are affirming yourself "one in the same as" the former name. Please note, this form may not be submitted to change the account registration in any way other than altering one name (generally resulting from marriage, divorce, etc.).

Authorized Signature

Date (MMDDYYYY)

X _____

Part 5

Medallion Signature Guarantee (Required)

A Signature Guarantee assures that the signature is genuine and not a forgery. Eligible guarantors include banks, brokerage firms or other financial intermediaries that are members of an approved Medallion Guarantee Program.

Note: A Guarantee from a Notary Public is not acceptable.

Affix Medallion Guarantee stamp here

Name of eligible guarantor institution

Signature of authorized person

X _____

Date (MMDDYYYY)

Part 6

Return Instructions

Regular Mail: Columbia Management Investment Services Corp.
P.O. Box 8081
Boston, MA 02266-8081

Overnight Mail: Columbia Management Investment Services Corp.
c/o Boston Financial
30 Dan Road
Canton, MA 02021-2809

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